

Personal Balance Sheet

Assets (What You Own)

Monetary Assets (bank accounts, etc.) _____
Investments _____
Retirement Plans _____
Housing (market value) _____
Automobiles _____
Personal Property? _____
Other Assets _____
Your Total Assets _____

Liabilities or Debt (What You Owe)

Current Debt:

Current Bills _____
Credit Card Debt _____

Long-Term Debt:

Housing _____
Automobile Loans _____
Other Debt _____
Your Total Debt _____

Your Net Worth

Total Assets _____
Less: Total Debt _____
Equals: Your Net Worth _____